

EasyETFs (RF) Proprietary Limited

(Registration number 2013/078096/07)

(Being the manager of the EasyETFs Scheme)

EasyETFs S&P African Sovereign Bond ETF

(Being a portfolio under the EasyETFs Scheme, registered in the Republic of South Africa in terms of the Collective Investment Schemes Control Act, 45 of 2002)

JSE code: ASBI

ISIN: ZAE000297354

(“ASBI ETF”)

EASYETF S&P SOVEREIGN AFRICA BOND ETF (“ASBI ETF”) LIQUIDATION FINALISATION ANNOUNCEMENT

Participatory interest holders (“unitholders”) are referred to the ASBI ETF announcement published on SENS on 3 August 2023 and the subsequent updates of such announcement, latest published on SENS on 7 December 2023 in which they were advised that, EasyETFs (RF) (Pty) Ltd (“we” or “us” or “our”), in its capacity as the manager of the EasyETFs Scheme, applied to the Financial Sector Conduct Authority (“Authority”) for the winding up of the ASBI ETF.

The Authority approved the winding up of the ASBI ETF and the effective date of the final liquidation will be 29 December 2023.

The manager and trustees of the EasyETFs Scheme [being EasyETFs (RF) Proprietary Limited and FirstRand Bank Limited, acting through Rand Merchant Bank Trustee Services Division], respectively, have declared a distribution to holders of the ASBI ETF recorded in the register on Wednesday, 27 December 2023 in respect of the final liquidation.

Trading in ASBI ETF is suspended.

An aggregate amount of 3373.51 cents (R33.7351) per ASBI ETF security is declared as follows:

ASBI	Capital
Distribution Source type	Local
Net Distribution Reinvested	No
Source of Funds (Country Code)	ZA
Subject to Foreign Withholding tax	No
Gross Foreign Rate (cents per unit)	0
Foreign Tax % withheld at source	0
Foreign Tax amount per unit	0
DTA with Source Country	
Foreign Tax Reclaim %	
Portfolio/Management Cost	
Interest Expense	
Other expense	
Gross ZA Distribution (Cents per unit)	3373.51

Applicable to non-exempt South African shareholders:

Gross Local Rate (cents per unit)	3373.51
SA Withholding Tax %	
SA Withholding Tax amount per unit	
Local Net Rate	3373.51

Notice is hereby given that the following dates are of importance regarding the distribution for the final liquidation ended 27 December 2023 by us to holders of ALBI ETF securities:

Finalisation date	Thursday, 14 December, 2023
Last day to trade “cum” distribution (Trading suspended)	Wednesday, 20 December 2023
Record date	Wednesday, 27 December 2023
Payment date	Thursday, 28 December 2023
Termination of listing	Friday, 29 December, 2023

The final liquidation amount will be paid on Thursday, 28 December 2023 to all securities holders recorded in the register on Wednesday, 27 December 2023.

The winding-up of the portfolio will constitute a Capital Gains Tax (“CGT”) event for you, and you may be liable to pay CGT at your next income tax assessment. If you require tax advice, please contact your tax consultant.

Johannesburg

14 December 2023

Listing Advisor: Prescient Structured Product Advisory (Pty) Ltd