

EasyETFs (RF) Proprietary Limited
(Registration number 2013/078096/07)
(Being the manager of the EasyETFs Scheme)

EasyETFs S&P African Sovereign Bond ETF
(Being a portfolio under the EasyETFs Scheme, registered in the Republic of South Africa in terms of the Collective Investment Schemes Control Act, 45 of 2002)
JSE code: ASBI
ISIN: ZAE000297354
(“ASBI ETF”)

EASYETF S&P SOVEREIGN AFRICA BOND ETF (“ASBI ETF”) FINAL LIQUIDATION ANNOUNCEMENT

Participatory interest holders (“unitholders”) are referred to the ASBI ETF announcement published on SENS on 3 August 2023 and the subsequent updates of such announcement, latest published on SENS on 6 November 2023 in which they were advised that, EasyETFs (RF) (Pty) Ltd (“we” or “us” or “our”), in its capacity as the manager of the EasyETFs Scheme, applied to the Financial Sector Conduct Authority (“Authority”) for the winding up of the ASBI ETF.

The Authority approved the winding up of the ASBI ETF and the effective date of the final liquidation will be 29 December 2023.

The manager and trustees of the EasyETFs Scheme [being EasyETFs (RF) Proprietary Limited and FirstRand Bank Limited, acting through Rand Merchant Bank Trustee Services Division], respectively, have declared a distribution to holders of the ASBI ETF recorded in the register on Friday, 29 December 2023 in respect of the final liquidation. The distribution rate will be published on SENS in the finalisation announcement.

Trading in ASBI ETF is suspended.

Salient dates

Declaration date	Thursday, 7 December, 2023
Publication of finalisation information	Thursday, 14 December 2023
Last day to trade	Friday, 22 December 2023
Record date	Friday, 29 December, 2023
Payment date	Tuesday, 2 January 2024
Termination of listing	Wednesday, 3 January, 2024

Payments

Payments will be done in the form of a final distribution, announced on SENS, and administered by Strate Proprietary Limited, to your relevant controlled, or non-controlled, securities account.

Tax implications

The winding-up of the portfolio will constitute a Capital Gains Tax (“CGT”) event for you, and you may be liable to pay CGT at your next income tax assessment. If you require tax advice, please contact your tax consultant.

Johannesburg

7 December 2023

Listing Advisor: Prescient Structured Product Advisory (Pty) Ltd