

## COST PROFILE

EasyEquities AUS Securities

### Physical Address

Level 2, 33 York Street  
Sydney, NSW  
2000

### Postal Address

Level 2, 33 York Street  
Sydney, NSW  
2000

### Contact

(E) [helpme@easyequities.com.au](mailto:helpme@easyequities.com.au)  
(W) [www.easyequities.com.au](http://www.easyequities.com.au)

EasyEquities Pty Ltd, trading as EasyEquities, ACN 632 503 416, is a Corporate Authorised Representative (AR No. 1276104) of Sanlam Private Wealth Pty Ltd (ACN: 136 960 775) which holds an AFS Licence (AFSL No. 337927). All trades on the EasyEquities platform are subject to the legal terms and conditions to which you agree to be bound. The EasyEquities platform enables you to invest in securities with all investment decisions being made solely by you. The information contained on this website is general advice that has been prepared without taking account of your objectives, financial situation or needs. Before acting on this advice you should consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. You should read and consider the relevant Product Disclosure Statement before making a decision about whether to purchase any financial products. The availability of any security on the EasyEquities platform is based on various factors but is not an indication of value and does not mean that any security is an appropriate investment for you. As with all investments, they may gain or lose value therefore before making any investment decision, please consider if it's appropriate for your financial situation and obtain the necessary financial, taxation and/or legal advice. Please view our Financial Services Guide before deciding to invest on the EasyEquities platform.

The rates, fees and charges detailed below, along with the relevant notes, explain the charges applicable to your AUS trading account with EasyEquities.

Our goal at EasyEquities is to provide our clients access to the cheapest and friendliest place to invest in the shares you love.

## Rates and Fees: EasyEquities AUS Trading Account

Description	Buy	Sell	Notes
Broker Commission	0.10% *	0.10% *	Note 1
Minimum First Deposit	N/A	N/A	
Goods and services tax (GST)	10%	10%	
Telephone Trading charges	AUD4.00		Note 2
Voucher Fee	1% (excluding VAT)		Note 3
Recurring Investment Fee	10 basis points/0.1% of Dollar Value		Note 4
Monthly Platform Fee	No charge	No charge	
SMS Notifications	No charge	No charge	
Portfolio Transfers in	No charge	No charge	Note 5
Account Transfers in	No charge	No charge	Note 5
Portfolio Transfers out	AUD25 per counter and AUD50 for transfer of cash		Note 6

### Note 1:

#### Broker Commission

The Broker Commission charge is charged at 0.10% of the Dollar value of each transaction (buy and sell) you enter into on the platform..

### Note 2

#### Telephone Trading Charges

As EasyEquities is an online business, our business model relies on clients placing trades through the platform and not via telephone. In the event that Clients place a trade via telephone, we will charge the client AUD4.00 per buy trade, as this consumes resources. In the event of our systems being down, for whatever reason, Clients will be allowed to place trades via telephone Free of charge.

### Note 3

#### Voucher Fee

The voucher fee is a charge levied by our voucher technology partners for the administration and issuance of vouchers on the EasyEquities Platform.

#### Physical Address

Level 2, 33 York Street  
Sydney, NSW  
2000

#### Postal Address

Level 2, 33 York Street  
Sydney, NSW  
2000

#### Contact

(E) [helpme@easyequities.com.au](mailto:helpme@easyequities.com.au)  
(W) [www.easyequities.com.au](http://www.easyequities.com.au)

EasyEquities Pty Ltd, trading as EasyEquities, ACN 632 503 416, is a Corporate Authorised Representative (AR No. 1276104) of Sanlam Private Wealth Pty Ltd (ACN: 136 960 775) which holds an AFS Licence (AFSL No. 337927). All trades on the EasyEquities platform are subject to the legal terms and conditions to which you agree to be bound. The EasyEquities platform enables you to invest in securities with all investment decisions being made solely by you. The information contained on this website is general advice that has been prepared without taking account of your objectives, financial situation or needs. Before acting on this advice you should consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. You should read and consider the relevant Product Disclosure Statement before making a decision about whether to purchase any financial products. The availability of any security on the EasyEquities platform is based on various factors but is not an indication of value and does not mean that any security is an appropriate investment for you. As with all investments, they may gain or lose value therefore before making any investment decision, please consider if it's appropriate for your financial situation and obtain the necessary financial, taxation and/or legal advice. Please view our Financial Services Guide before deciding to invest on the EasyEquities platform.

#### Note 4

##### *Recurring Investment Fee*

This is a fee that is charged for a Recurring Investment Order placed for purchasing the Issuer Securities or Baskets or Bundles of Issuer Securities. The Recurring Investment Fee will be charged in addition to any other fees and costs listed in this Cost Profile.

#### Note 5

##### *Portfolio/ Account Transfers In*

A client has the ability to transfer their entire portfolio or part thereof from another broker to EasyEquities. When a client transfers their entire portfolio or part thereof we are charged a handling fee by our Clearing and Settlement Depository Participant; hence we are subsidising the entire fee.

#### Note 6

##### *Portfolio/ Account Transfers Out*

A client has the ability to transfer their entire portfolio or part thereof from EasyEquities to another broker. When a client transfers their entire portfolio or a part thereof we are charged a handling fee by our Clearing and Settlement Depository Participant, we recover these fees at a margin as a result of the resources utilised to facilitate the transfer.

### Interest on Free Cash for EasyEquities AUS Trading Accounts

Free Cash Amount	Interest earned on Client Free Cash		EasyEquities cash management fee (incl. Vat)	Net Interest paid to Client Net Effective rate
	Reference rate	Current rate		
\$0 - \$100	0.00%	0.00%	0.00%	0.00%
\$100- \$1 000	0.00%	0.00%	0.00%	0.00%
\$1 000 – \$10 000	0.00%	0.00%	0.00%	0.00%
\$10 000 – \$100 000	0.00%	0.00%	0.00%	0.00%
\$100 000+	0.00%	0.00%	0.00%	0.00%

#### Physical Address

Level 2, 33 York Street  
Sydney, NSW  
2000

#### Postal Address

Level 2, 33 York Street  
Sydney, NSW  
2000

#### Contact

(E) [helpme@easyequities.com.au](mailto:helpme@easyequities.com.au)  
(W) [www.easyequities.com.au](http://www.easyequities.com.au)

EasyEquities Pty Ltd, trading as EasyEquities, ACN 632 503 416, is a Corporate Authorised Representative (AR No. 1276104) of Sanlam Private Wealth Pty Ltd (ACN: 136 960 775) which holds an AFS Licence (AFSL No. 337927). All trades on the EasyEquities platform are subject to the legal terms and conditions to which you agree to be bound. The EasyEquities platform enables you to invest in securities with all investment decisions being made solely by you. The information contained on this website is general advice that has been prepared without taking account of your objectives, financial situation or needs. Before acting on this advice you should consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. You should read and consider the relevant Product Disclosure Statement before making a decision about whether to purchase any financial products. The availability of any security on the EasyEquities platform is based on various factors but is not an indication of value and does not mean that any security is an appropriate investment for you. As with all investments, they may gain or lose value therefore before making any investment decision, please consider if it's appropriate for your financial situation and obtain the necessary financial, taxation and/or legal advice. Please view our Financial Services Guide before deciding to invest on the EasyEquities platform.