

EASYPROTECT THRIVE BENEFIT CAMPAIGN

Physical Address

WeWork – Coworking Office Space
173 Oxford Road Rosebank,
Gauteng

Postal Address

Postnet Suite 247
Private Bag X1
Melrose Arch, 2076

Contact

(T) 010 141 2101
(S) support.easyequities.co.za
(W) www.easyequities.io

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1. INTRODUCTION

- 1.1 EasyEquities is running a campaign for all EasyEquities Account Holders who i) through the EasyEquities Platform and/or Website requests an obligation-free quote for an EasyProtect Policy ("**EasyProtect Quote**") or ii) have an existing EasyProtect Policy with a Premium of R250 (two hundred and fifty Rand) or higher, during the Campaign Period (the "**EasyProtect Thrive Benefit Campaign**").
- 1.2 The EasyProtect Thrive Benefit Campaign is subject to these terms and conditions and is subject to and must be read together with the applicable EasyEquities Terms and Conditions, the EasyProtect Terms and Conditions, the Thrive Rules and the Thrive Brokerage Benefit Statement. These documents are accessible [here](#).
- 1.3 **The clauses in these terms and conditions that require your careful consideration are in bold font. You acknowledge that you have read and appreciated the importance of the terms and clauses in bold font.**
- 1.4 Capitalised terms used but not defined herein will have the same meaning as in the applicable EasyEquities Terms and Conditions, the EasyProtect Terms and Conditions, the Thrive Rules and/or the Thrive Brokerage Benefit Statement.
- 1.5 **By participating in the EasyProtect Thrive Benefit Campaign, you agree to be bound by these terms and conditions ("Campaign Rules").**

2. HOW TO QUALIFY FOR THE EASYPROTECT THRIVE BENEFIT CAMPAIGN

- 2.1 Subject to clause 2.2 below, in order to qualify for the EasyProtect Thrive Benefit Campaign during the Campaign Period, you must:
- (1) have an activated EasyEquities ZAR Account;
 - (2) request an EasyProtect Quote; and
 - (3) be over the age of 18 years old.
- 2.2 Only EasyEquities Accounts that have been approved for Trading by EasyEquities in accordance with the applicable EasyEquities Terms and Conditions, including without limitation, verification in terms of the Financial Intelligence Centre Act, 2001 ("**FICA**") will be eligible to participate in the EasyProtect Thrive Benefit Campaign. This means that your account must be FICA verified in order for you to qualify for the EasyProtect Thrive Benefit Campaign.

3. CAMPAIGN PERIOD

- 3.1 Subject to clause 3.2 below, the EasyProtect Thrive Benefit Campaign will run from **14 October 2024 to 29 November 2024** ("**Campaign Period**").
- 3.2 Notwithstanding clause 3.1, EasyEquities may reduce or extend the Campaign Period in its sole and absolute discretion. You will be notified of same in accordance with clause 6.3.

4. QUALIFYING CRITERIA FOR ENTRY

- 4.1 Each person who meets the eligibility requirements set out in clause 2 during the Campaign Period will qualify for the EasyProtect Thrive Benefits and/or Complimentary Cover (as defined below).
- 4.2 EasyEquities will verify entries and compliance with these Campaign Rules. If you have not met one or all of the requirements set out in clause 2 above, EasyEquities at its own discretion reserves the right not to award you the EasyProtect Thrive Benefits and/or Complimentary Cover. In participating in the EasyProtect Thrive Benefit Campaign you agree to act in good faith.

5. EASYPROTECT THRIVE BENEFITS AND COMPLIMENTARY COVER

- 5.1 Subject to clause 2, you may qualify for and earn the following Thrive Levels, if, during the Campaign Period, you:
- (1) request a EasyProtect Quote, you will earn 3 (three) Thrive Levels for the next calendar month; and

(2) have an active EasyProtect Policy and your Premium is R250.00 (two hundred and fifty Rand) or higher, you will automatically earn Thrive Level 3 for the period in which your EasyProtect Policy is active ("**EasyProtect Thrive Benefits**").

5.2 Additionally, if you meet the eligibility requirements in clause 2, you request a EasyProtect Quote during the Campaign Period, you will qualify for 1 (one) month of free cover ("**Complimentary Cover**").

5.3 During the process of requesting an EasyProtect Quote, you must select if you want Complimentary Cover for either the month of December 2024 or January 2025 by using the form which can be found on the EasyEquities Platform or Website.

5.4 The provisions of section 5 (Thrive Fee) of the Thrive Brokerage Benefit Statement apply *mutatis mutandis* to this EasyProtect Thrive Benefit Campaign.

6. **GENERAL**

6.1 Communications in respect of the EasyProtect Thrive Benefit Campaign, will be sent to investors by email. **You are responsible for ensuring the email address which EasyEquities has on record for you is correct and you have not unsubscribed from emails from EasyEquities.** If you cannot be contacted, we reserve the right to withdraw the EasyProtect Thrive Benefit and/or Complimentary Cover from you.

6.2 The EasyProtect Thrive Benefit Campaign is subject to the Thrive Rules and the Thrive Brokerage Benefit Statement. Any exemptions and/or Thrive Levels earned during the Campaign Period will be subject to these rules and these terms and conditions shall constitute a Thrive Benefit Statement.

6.3 We may, at any time and in our sole discretion, amend these terms and conditions. The amendment will be affected by publishing the new version of these terms and conditions on our website and will apply to the EasyProtect Thrive Benefit Campaign on the date of publication on our website. **You acknowledge that by continuing to participate in the EasyProtect Thrive Benefit Campaign you agree to be bound by any new version of these terms and conditions.**

6.4 EasyEquities is not responsible for inaccurate details supplied by you or any third party who is not a representative or authorised by EasyEquities and connected with the EasyProtect Thrive Benefit Campaign.

6.5 The EasyProtect Thrive Brokerage Benefit and/or Complimentary Cover is not transferable.

6.6 **The participants agree to the use of their name and image in any publicity material and has the right to decline the use of his/her image in our marketing material by notifying us in writing within 24 hours after receiving the EasyProtect Thrive Benefits and/or Complimentary Cover. Any personal data relating to the winner or any other entrants will be used solely in accordance with current South African data protection legislation(s) and will not be disclosed to a third party without the winner's prior consent.**

6.7 You are providing your information to EasyEquities and not to any other party. The information provided will be used in conjunction with the EasyEquities' Privacy Policy.

6.8 **By entering into the EasyProtect Thrive Benefit Campaign, you acknowledge and agree that:**

(1) **any information provided by us to you should not be construed as financial advice as defined in terms of FAIS.**

(2) **you have considered your own personal and financial needs and determined whether the EasyProtect Thrive Benefits and/or Complimentary Cover Campaign is appropriate for you and you are encouraged to seek independent financial advice before making any investment decisions;**

(3) **EasyEquities is an intermediary of Sanlam Life and therefore will not be liable for any delays, errors or issues with regards to your EasyProtect Policy, and all queries with regards to your EasyProtect Policy should be directed to Sanlam Life.**

(4) **you acknowledge and understand that in order to get Complimentary Cover you must first have requested a EasyProtect Quote, which is obligation free.**

- (5) **any information provided by us to you should not be construed as financial advice as defined in terms of FAIS.**
- 6.9 **Notwithstanding anything to the contrary, under no circumstances shall EasyEquities be liable to you for any direct, indirect, incidental, special or consequential damages arising out of or in connection with the EasyProtect Thrive Benefit Campaign.**
- 6.10 The above indemnity will not extend to any loss, expense or damage which arises as a result of the wilful misconduct or gross negligence of EasyEquities or any director, employee or officer of EasyEquities.
- 6.11 **You agree and acknowledge that all investment decisions are your own and made at your own risk and EasyEquities will not be liable for any direct, indirect, incidental, special or consequential losses or damages arising out of or in connection with your investment decisions.**
- 6.12 You are providing your information to EasyEquities and Sanlam Life. The information provided will be used in conjunction with the privacy policy of each entity.
- 6.13 If any clause of these terms and conditions is illegal or unenforceable, that particular clause may be cancelled and the remaining clauses of these terms and conditions will still operate.
- 6.14 The recipients of the EasyProtect Thrive Benefits and/or Complimentary Cover agree to the use of their name and image in any publicity material and has the right to decline the use of his/her image in our marketing material by notifying us in writing within 24 hours after being notified that they have qualified for EasyProtect Thrive Benefits and/or Complimentary Cover. Any personal data relating to the recipient or any other entrants will be used solely in accordance with the EasyEquities Privacy Notice and current South African data protection legislation(s) and will not be disclosed to a third party without the recipients prior consent.
- 6.15 **You acknowledge and agree that the copyrights, trademarks, service marks and all other intellectual property or other rights to any information distributed to or received by you whether sent by us or on our behalf, by any means (including but not limited to by internet electronic communication or mobile phone), together with any advertising media, website or other material connected to EasyEquities and the EasyProtect Thrive Benefit Campaign, will remain our sole and exclusive property. You will not permit or facilitate, and will take steps to prevent any sale, re-distribution, dissemination, re-publication or re-display of the information referred to in this clause 6.15, however received, to any third party.**
- 6.16 Unless specifically otherwise provided, any number of days prescribed shall be determined by excluding the first and including the last day or, where the last day falls on a day that is not a business day, the next succeeding business day.
- 6.17 Except to the extent that any provision of these terms and conditions expressly provides otherwise, if the only day or the last day for the exercise of any right, performance of any obligation or taking (or procuring the taking of) any action in terms of any provision of these terms and conditions falls on a day which is not a business day, such right shall be capable of being exercised, or such obligation performed or action taken on the immediately succeeding business day.